

FOR IMMEDIATE RELEASE...



GATEWAY BANK SHARES SOLD OUT

(Mesa , AZ. September 13, 2007) Gateway Commercial Bank (In Organization) announced today that its common stock offering has been fully subscribed and that it is no longer accepting investment commitments.

At the beginning of August, the bank, which is being organized as a locally owned and operated community bank, was authorized to sell stock to raise the \$10 Million to \$12 Million capital necessary to open the bank. Sales commenced with a kick-off reception on August 15. After three weeks, investment commitments amounted to more than \$9 Million and by the close of the final sales reception last night, they were at \$12 Million.

James Christensen, President and CEO of Gateway said, "I don't know if anybody keeps track of how long it takes to capitalize a community bank, but this may be a record." He went on to say, "Obviously, a bank can be capitalized overnight by one or two large investors, but I have never heard of a broad based offering to the investing community being sold out in less than three months."

Martin J. Whalen, chairman of the Gateway board, said "I attribute the rapid acceptance of our shares to an excellent strategic opportunity, a strong, community oriented board of directors and a very talented and experienced management team."

Gateway Commercial Bank (In Organization) plans to open its doors at a temporary facility at 6915 East Gateway Norte, Mesa, late next month. The bank's permanent home will be at 6860 East Warner Road, Mesa, and is expected to be completed in the first quarter of 2009.

000

...for further information call

James Christensen
480.358.100